

April 2025 Product Updates





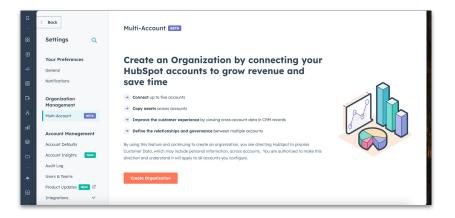


Multi-Account Management

Manage multiple HubSpot accounts with shared governance, synced customer data, and cross-account asset sharing.

Use Case

When overseeing multiple divisions, brands, or regions in HubSpot, you can now define relationships between accounts, mirror contact data, and reuse assets across instances. This ensures collaboration without compromising data integrity or organizational boundaries.











Lists as a Data Source in Custom Report Builder

Use static or active Lists as data sources in reports to compare performance across segments and improve targeting.

Use Case

When evaluating the effectiveness of different audience segments, you can now build reports that compare list growth, engagement, and quality metrics—like email open rates or lead scores—all in one place. This empowers teams to double down on what's working and refine where needed.

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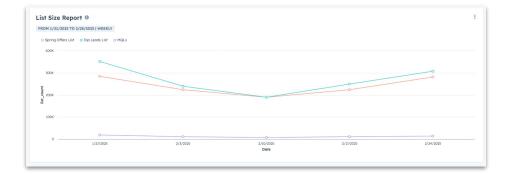


Monitor Lists Performance in new Insights tab

Use the new Insights tab to monitor list growth and engagement trends, and explore deeper metrics in the Custom Report Builder.

Use Case

When evaluating which segments to prioritize for upcoming campaigns, you can now compare email metrics and growth directly within the Lists tool. This makes it easier to identify high-performing audiences and refine your targeting strategy.









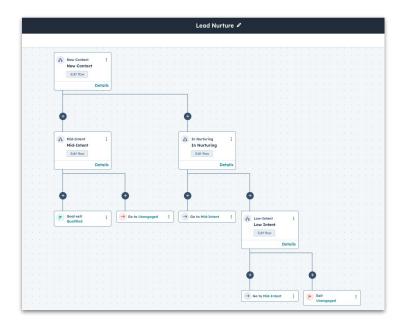
Journey Automation

<u>Learn More</u>

Plan, automate, and optimize full-funnel customer journeys in a single view with new tools for strategy, analytics, testing, and governance.

Use Case

When building lead nurture or re-engagement campaigns, marketers can now plan the entire journey visually, spot drop-off points with real-time analytics, and test improvements without disrupting live workflows. This reduces reliance on siloed workflows and drives better outcomes across the full customer lifecycle.









New Modern Marketing Email Templates

Access a new library of polished, responsive email templates to launch high-impact campaigns faster.

Use Case

When preparing your next product launch or event invite, you can now start with a professionally designed template and quickly customize it to match your brand. This accelerates campaign delivery and ensures a seamless experience across desktop and mobile.

Note: After joining this beta, the new templates will automatically be listed in your template selection screen. The previous default templates will no longer be available to choose from. All Saved Templates will remain.







Essential Apps for Marketers 2025

Power your marketing strategy with essential apps that support personalized content creation, multichannel outreach, and connected reporting.

Use Case

When building a campaign, marketers can now streamline design in Canva, personalize outreach through HeyGen or Vidyard, and sync performance data with Supermetrics—all without leaving HubSpot. This accelerates execution and ensures a consistent, insight-driven experience across the funnel.

HubSpot App Marketplace Connect your favorite tools to HubSpot earch app name or business need. Q ~ CATEGORIES Essential Apps for Customer Service Search Q Combine Service Hub with these essential apps to alian your teams, tools, and data, so you can scale support, drive retention, and deliver customer value. Learn more. Account Based Marketing Accounting 1-20 of 20 results Sort by: Relevance -Advertising Applicant Tracking Systems Callina Google Calendar 🧕 Zoom 🔘 ~ PRICING By HubSpot 241K install By HubSpot 103K installs Book meetings quickly and easily with HubSpot Use Zoom with HubSpot meetings, workflows, and Google Calendar. contact records and more. C Free Monthly fee Yearly fee ÷ One-time fee Pav-as-vou-ao Slack 🔘 Facebook Messenger 💿 Contact us By HubSpot 78K installs By HubSpot 57K installs > COMPATIBLE HUBSPOT PLANS Get HubSpot notifications, tasks, and slash Manage all Messenger conversations and bots in commands within Slack HubSpot > HUBSPOT FEATURES > ALSO INTEGRATES WITH







Conversational Enrichment for Email

Conversational Enrichment for Email uses AI to extract and update CRM contact data from unstructured emails.

Use Case

While managing incoming sales inquiries, reps can automatically update job titles or detect job changes directly from the email body. This automation reduces manual entry, keeps data fresh, and surfaces key intent signals without interrupting workflow.







Email Editor: Improved Tab Navigation

The email editor now features a reorganized tab structure for faster access to editing tools.

Use Case

When building marketing emails, users can quickly find settings grouped by task—like "Inbox," "Send," or "After Send." This improves navigation and reduces errors.

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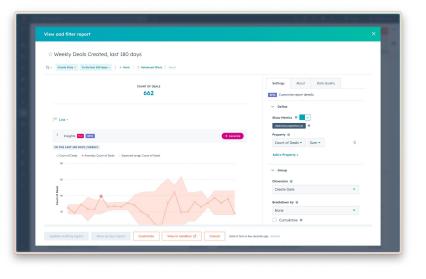
Quick Access Report Options

Learn More

Edit reports directly from the Report Viewer with quick-access options, reducing time spent navigating settings.

Use Case

While reviewing a report, you can now adjust filters or settings instantly without switching views. This eliminates extra steps, speeds up reporting adjustments, and keeps your insights accurate and actionable.









Build Lists Using Document Events

Create static and active lists based on document engagement metrics like opens, views, and completions.

Use Case

When tracking content engagement, marketers and sales teams can now segment contacts by how they interact with shared documents. This unlocks smarter targeting based on intent signals, without relying on custom properties or external tools.

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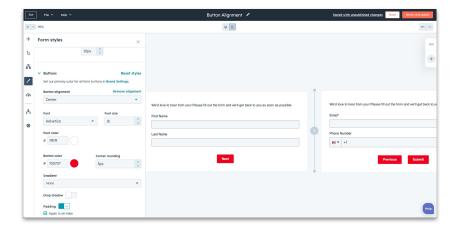


Button Alignment Options for Forms

Form builders can now align submission buttons left, center, or right—directly within the form editor.

Use Case

When tailoring form layout to match branding or landing page design, users can now control the placement of submit buttons with ease. This eliminates the need for custom code or CSS adjustments and supports faster publishing.







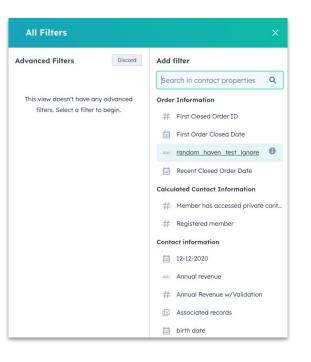


Property Information in Filters

HubSpot now displays property type and field type when creating filters for reports, lists, and workflows.

Use Case

When building filtered views, users can now easily identify which properties are date pickers, text fields, or dropdowns. This helps avoid confusion, speeds up logic building, and ensures the right filters are applied every time.









A New Workflow Creation Experience

Enjoy a more intuitive and streamlined interface when creating workflows in HubSpot.

Use Case

When building a new automation, admins now have a simplified layout with fewer distractions and more actionable guidance. This allows users to focus on building logic without confusion or unnecessary steps.







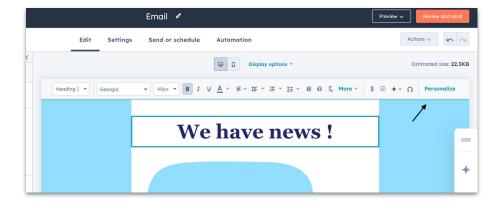


Enhanced Datetime Property in Marketing Email

Marketing emails can now use enhanced datetime formatting for personalization and smart content.

Use Case

Instead of inserting basic timestamps, marketers can now display dynamic dates tailored to the recipient's timezone or workflow stage. This increases relevance and improves user experience across email campaigns.







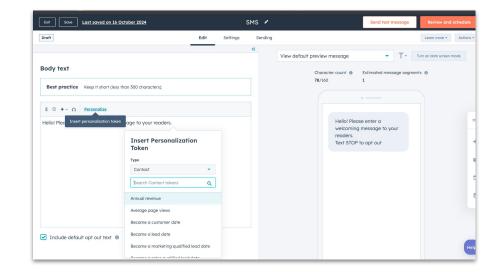


Enhanced Datetime Property in SMS

SMS messages now support enhanced datetime formatting for greater clarity and personalization.

Use Case

When notifying contacts of upcoming events or deadlines, marketers can dynamically insert friendly date formats. This ensures better comprehension and boosts engagement with time-sensitive content.









Manage Workflow Metrics in Workflow Settings

Workflow owners can now configure and manage performance metrics directly from settings.

Use Case

When optimizing automations, admins can adjust which KPIs to track—such as conversion rates or step completions—without leaving the workflow. This brings reporting control into the same space as workflow logic.

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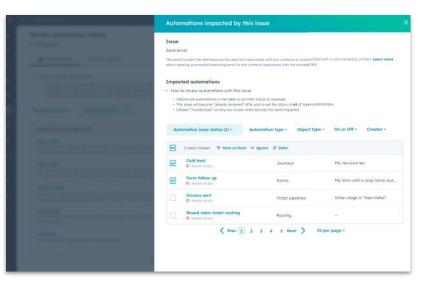


Expanded Automation Issue Management

Users can now view and manage more types of automation issues directly in the workflows tool.

Use Case

Instead of chasing down failed actions across tools, ops teams now get real-time visibility into issues like enrollment failures or property mismatches. This allows for faster resolution and stronger automation reliability.



Learn More







New Name, Home, and Limits for Target Markets

Target Accounts is now called Target Markets, with a new navigation location and usage limits.

Use Case

When building your go-to-market motion, sales and RevOps teams will now see clearer naming and boundaries around market targeting. This helps standardize how companies segment and prioritize outreach.

Markets		Buy	er Intent	Target Account
Build a profile for each of your market segments. O CRM (or a company HubSpot has identified that's n			o whether a	company in your
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Aviation	21,449	0% (17)	Colin	Gillingham
B2B SaaS	12,257,009	0% (16,685)	Matt	Ginnard
B2B SooS EMEA	88,274	0% (81)	Brian	Hemeryck
B2B SaaS US	3,284,600	0% (6,974)	Matt	Ginnard
Ent B2B SoaS EMEA	47,080	4% (1,772)	Matt	Ginnard







Add Knowledge Base Articles & Feedback Surveys to Your Campaign

You can now include Knowledge Base articles and Feedback Surveys as assets in HubSpot Campaigns.

Use Case

Instead of tracking support content and feedback tools separately, marketers can now centralize those assets under one campaign. This streamlines performance tracking and provides a holistic view of campaign impact.

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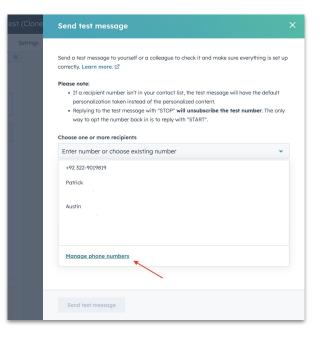
Edit Labels for SMS Test Numbers

You can now rename and organize SMS test numbers using custom labels.

Use Case

When sending SMS previews, marketers can label test numbers by role or team for faster selection and fewer mistakes. This improves message review workflows and ensures tests go to the right people.







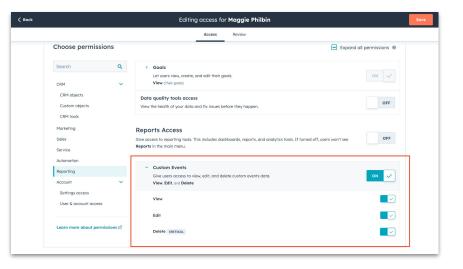


Permissions for Custom Events

Admins can now control which users can view, edit, or delete custom behavioral events.

Use Case

When managing event-based tracking, admins can now restrict edit access to avoid errors or accidental data loss. This secures your analytics setup and gives teams more confidence in reporting.









Separate WhatsApp Transactional and Marketing Subscription Types

Manage separate opt-ins for WhatsApp Marketing and Transactional messages to improve consent tracking and outreach flexibility.

Use Case

When sending WhatsApp messages outside the 24-hour window, you can now differentiate between promotional and utility communications by message type. This ensures compliance, prevents message delivery issues, and protects essential updates like order confirmations or account alerts.











Brand Identity

Infuse AI-generated content with your brand's unique voice and style for consistent messaging across every customer interaction.

Use Case

When generating content with AI—whether for emails, landing pages, or blogs—you can now rely on built-in brand identity to guide tone and messaging. This ensures the content aligns with your brand's character and reduces the need for manual edits or rewrites.







Host HubSpot content on a WordPress subfolder

Host HubSpot content in a subfolder of your WordPress site to preserve domain authority and SEO performance.

Use Case

When publishing new HubSpot pages, you can now keep them on your primary domain structure without relying on a subdomain. This improves search engine ranking potential, maintains backlink equity, and delivers a more unified brand experience.

Old Way: Subdomain	New Way: Subfolder
(subdomain.website.com)	(website.com/subfolder)
e e website.com	• • • website.com
Main Website	Main Website
WordPress CMS	WordPress CMS
e e blog.website.com	HubSpot Content URL: website.com/blog
HubSpot Content	Same domain authority
Separate domain authority	Via WordPress Plugin







Increased Video Limits

Host more video content with expanded limits across Hubs, enabling richer marketing, web, and service experiences.

Use Case

When scaling video strategies for product education, webinars, or customer onboarding, you can now upload and manage more videos without hitting capacity. This helps you grow your content footprint and deliver more value across customer touchpoints.







Easily remix blog posts after publishing

Quickly transform published blog posts into social media, ad, and email content with HubSpot's post-publish remix prompt.

Use Case

When your blog post goes live, you can immediately convert key insights into a carousel for LinkedIn, a promo email, or short ad copy—all within a few clicks. This keeps your content strategy efficient and extends your blog's reach across channels.







Podcast Slide-in CTA Template

A new slide-in CTA template optimized for podcast listeners is now available in the design manager.

Use Case

When promoting offers during podcast episodes, marketers can now use a pre-built slide-in template that's designed to engage audio-first audiences. This improves alignment with podcast content while increasing conversion potential without additional design work.

Launch region: Global

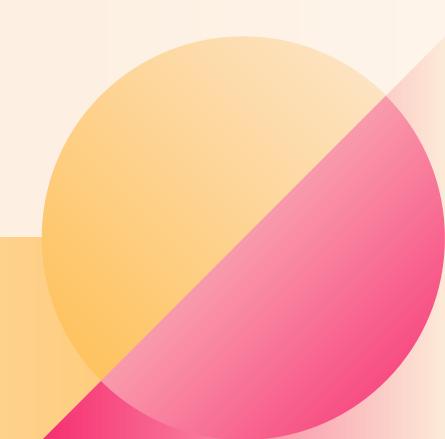














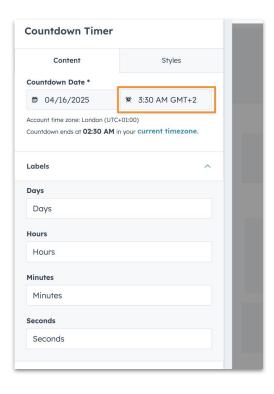
Add end time to Countdown CTAs

Set a precise end time for countdown CTAs to boost urgency and eliminate confusion around offer expiration.

Use Case

When running a promotion that ends at midnight or a webinar with a strict registration cutoff, you can now display the exact time remaining. This helps align expectations across time zones and drives higher conversion through clear, time-sensitive messaging.







🔶 Marketing Hub 🔛 Content Hub

Improved AI-powered gibberish detection for form submissions

All forms

Filter out nonsense in form submissions with AI that detects gibberish across all text fields, not just names and messages.

Use Case

When reviewing new leads, you'll no longer waste time sorting through form submissions filled with random characters or junk data. This reduces CRM clutter and ensures your marketing team focuses only on meaningful, high-quality submissions.

Note: Detecting gibberish detection for Sensitive data fields is not included in this update.

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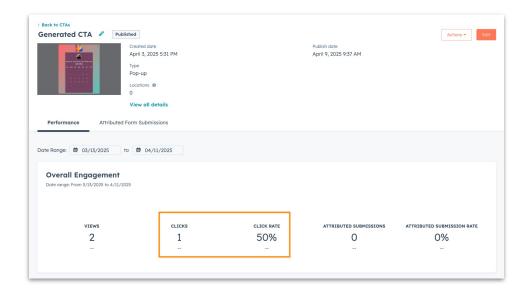


Add a Meeting Calendar to CTAs

CTAs now support embedded meeting calendars to drive direct booking actions.

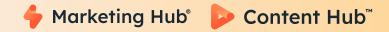
Use Case

Instead of linking away to a scheduling page, marketers can now embed a calendar directly within the CTA. This reduces clicks and increases meeting conversion on-site or in emails.









Hidden Fields in Logic & Redirects

You can now use hidden fields in logic-based form redirects and personalization rules.

Use Case

When building forms, marketers can now use hidden fields like UTMs or campaign IDs to personalize confirmation pages. This adds targeting power without exposing backend logic to users.











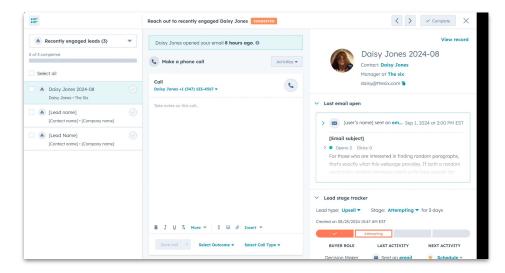


Guided Execution of Activities in the Sales Workspace

Complete sales tasks more efficiently with a streamlined view that surfaces only the information you need.

Use Case

While working through call lists or follow-ups, reps can now stay focused on one activity at a time without jumping between tabs or records. This improves daily task execution and gives reps more time to focus on building pipeline and closing deals.









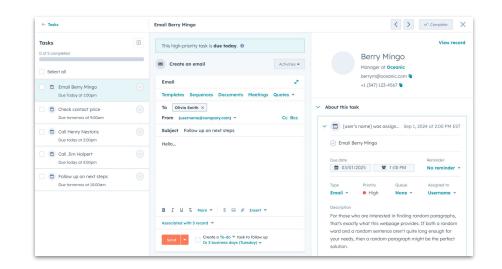
Tasks in the Sales Workspace

Learn More

Manage, prioritize, and complete tasks directly within the Sales Workspace—no context switching required.

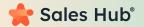
Use Case

While working through daily outreach or deal follow-ups, sales reps can now view and update their tasks without jumping between tools. This keeps them focused, reduces app fatigue, and enables faster progress across their pipeline.







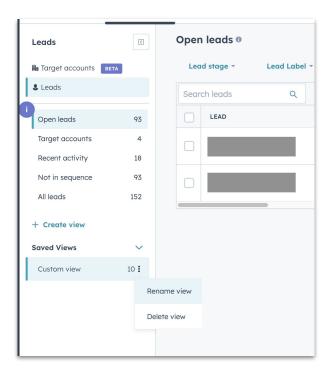


Leads Saved Views

Save filtered lead views to streamline prospecting, prioritize outreach, and personalize your sales workflow.

Use Case

When managing high volumes of leads, reps can now switch between saved views—like "high intent leads" or "follow-ups this week"—without rebuilding filters each time. This keeps their workflow focused and aligned to sales goals.









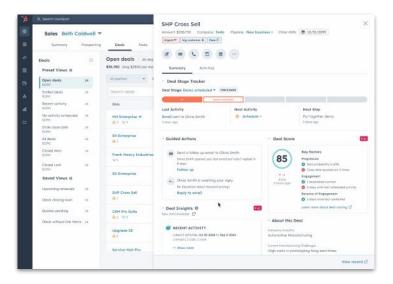


Enhanced Deals Sidebar Experience

Access deal insights faster with a customizable two-column sidebar that puts key context at your fingertips.

Use Case

When updating a deal or prepping for a call, reps can now see next steps, risks, and contact details all in one view—without excessive scrolling or switching tabs. This keeps them in flow and improves pipeline momentum.











View Guided Actions & Deal Risks in the Deals Table

New visual indicators in the deals table flag risks and suggest actions to help reps close deals more effectively.

Use Case

When working through a long list of deals, sales reps can quickly scan for red flags or recommended next steps. This cuts down decision fatigue and improves pipeline outcomes by prompting action where it matters most.

Summary	Prospecting	Deals Tasks	Schedule	Dashboards		
Deals	K	Open deals All deals th	at aren't closed.			Create
Preset Views 🛛		\$36,780 (Avg \$2800 per deal)				
Open deals \$2390	24	All pipelines - Cree	ate date 👻 🛛 La	ist activity date * Close date * 💠	Advanced filters (0)	
Stalled deals \$2390	24	Search deals	۹			Edit colum
Recent activity \$2390	24	DEAL \$	SCORE 🗘	NEXT ACTIVITY	NEXT STEP	STAGE
No activity scheduled \$2390	24	MH Enterprise ⇒	95	Meeting with Emma Johnson Due today	Get signature from Emma Today	Out for signature 🕶
Stale close date \$2390	24		<u> </u>			
All deals \$2390	24	SH Enterprise	90	Call Olivia Smith Due today	Get approval on discount Yesterday	Contract negotiation
\$2310	24	Frank Heavy Industries	80	Schedule *	Update pricing	Contract negotiation
Closed Won \$2390		V 5	00)		3 days ago	





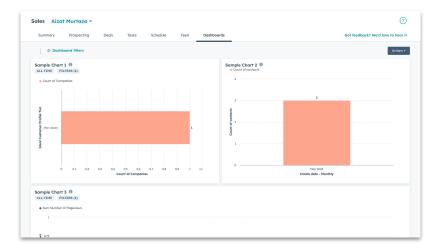


Sales Workspace Dashboards

When reps start their day, they can now instantly see key metrics, tasks, and progress without switching tools. This boosts focus and accountability.

Use Case

When reps start their day, they can now instantly see key metrics, tasks, and progress without switching tools. This boosts focus and accountability.













Layout Settings in Help Desk

Customize your Help Desk layout and reply faster with an updated preview panel and simplified navigation.

Use Case

When resolving tickets, support reps can now work in the layout that best fits their style—whether it's board, split, or table—and reply directly from the preview panel. This boosts efficiency, reduces cognitive load, and helps teams stay focused while delivering faster support.

Help desk		
	·	
	·	
	·	
·	•	
	•	







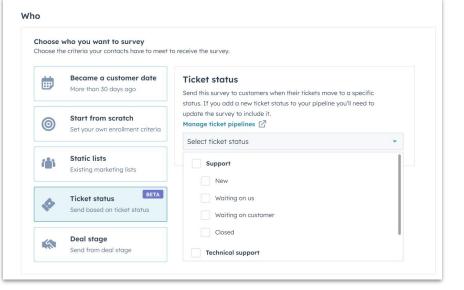


Trigger Feedback by Ticket Stages

Control when surveys are triggered based on ticket stage to capture accurate, context-specific feedback.

Use Case

When managing tickets with multiple resolution paths—like "Closed - Resolved" or "Closed - Escalated"—you can now ensure feedback is only requested when an issue is truly resolved. This improves response quality and helps support teams track performance more accurately.









Q

Essential Apps for Service 2025

Connect your support workflows with top-tier apps—from Aircall and Jira to WhatsApp and SurveyMonkey—to scale service and unify customer conversations.

Use Case

When managing onboarding, support cases, and retention campaigns, you can now streamline your tech stack with pre-built app integrations that centralize calls, tickets, feedback, and messaging. This improves team efficiency and ensures every customer touchpoint is tracked in HubSpot.

~ CATEGORIES Essential Apps for Customer Service Search Q Combine Service Hub with these essential apps to alian your teams, tools, and data, so you can scale support, drive retention, and deliver customer value. Learn more. Account Based Marketing Accounting 1-20 of 20 results Sort by: Relevance -Advertising Applicant Tracking Systems Callina Google Calendar 🧕 Zoom 🔘 ~ PRICING By HubSpot 241K install By HubSpot 103K installs Book meetings quickly and easily with HubSpot Use Zoom with HubSpot meetings, workflows, and Google Calendar. contact records and more. C Free Monthly fee Yearly fee ÷ One-time fee Pav-as-vou-ao Slack 🔘 Facebook Messenger 💿 Contact us By HubSpot 78K installs By HubSpot 57K installs > COMPATIBLE HUBSPOT PLANS Get HubSpot notifications, tasks, and slash Manage all Messenger conversations and bots in commands within Slack HubSpot > HUBSPOT FEATURES > ALSO INTEGRATES WITH

HubSpot App Marketplace

Connect your favorite tools to HubSpot

earch app name or business need.









Customer Agent can perform actions in your business systems

Customer Agent can now trigger API-based actions, like fetching data or executing tasks, during conversations.

Use Case

Instead of escalating requests to humans, the agent can reset passwords or look up billing info instantly. This speeds up support and improves self-service.

K Back to actions	Order sto	itus 🗰	Lest edited \$/27/2025 10.58 AM Publish
	Setup	Preview	
Triggers Where is my order? Can you tell me the status of my order? When will my order entrop! I becent reactived my order I public collected for "Order status" • Order number: ● Feeding • Ennal collects: ● Feeding		۵ ۵	Luna Held I'm Luna, en Al customer open. Hew can 1 help yns todsy? Intragren Gade Aller o gwertion + Sand









Feedback Submission Object Rename to "Survey Response"

The Feedback Submission object has been renamed to 'Survey Response' in HubSpot CRM.

Use Case

When searching or filtering CRM data, users will now see 'Survey Response' to better reflect the nature of feedback collected. This improves clarity for reporting and aligns with naming consistency across other tools.

Properties	Export all properties
Properties are used to colled	t and store information about your records in HubSpot. For example, a contact might have properties like First Name or Lead Status.
Select an object:	Survey response properties *









New Card: Message Analytics in the Help Desk Summary Tab

A new analytics card in Help Desk summarizes messaging activity by team and channel.

Use Case

Support leaders can now get quick insights into messaging volume, responsiveness, and trends—without diving into reports. This enables faster coaching, staffing, and performance decisions.

oday's message	analytics			
MESSAGES RECE	IVED CUSTOMER WAIT TIME	REP WAIT TIME	OUTGOING MESSAGE PEAK	INCOMING MESSAGE PEAK
1,094	4m	12m	1:00 PM	11:00 AM







Clarification to Allow/Deny List Learn More Behavior for Inbox & Help Desk

HubSpot has clarified how Allow and Deny Lists apply to email forwarding into shared inboxes and Help Desk.

Use Case

Support managers can now more confidently control which messages reach their inbox, reducing clutter or risk. This improves inbox reliability and helps enforce boundaries for inbound communication.















💔 Service Hub®

Phone Number Port - U.S.

Transfer your existing U.S. phone number to HubSpot without service disruptions, keeping customer communication smooth and consistent.

Use Case

Instead of updating marketing materials and notifying customers about a new number, when you're switching call providers, you can now port your existing phone number to HubSpot. This preserves brand consistency, avoids communication gaps, and saves time on administrative updates.

Note: Toll Free U.S. numbers are not supported at this time.

Launch region: Global



Acknowledgements

You are about to port your phone numbers into Twilio, which means that we will work with your current provider to move your numbers to your Twilio account. The process typically takes 2-4 weeks, but varies depending on how many numbers are being ported and the country of origin. Updates will be provided via email. Once complete, you will be able to use the full set of Twilio features on your current numbers.



I understand and agree to the following:

- I understand billing for HubSpot phone numbers and minute usage, and how to buy more numbers and minutes.
- I must keep all numbers in service with the current carrier until porting is completed to avoid delays or rejections. The numbers do not have any downtime/loss of use during the porting period.
- I am responsible for any termination charges imposed by the current carrier for porting these numbers.
- I understand that porting these phone numbers only includes voice capabilities. SMS usage is not functional on this same line (in HubSpot) once ported.
- I understand that porting phone numbers into HubSpot will designate HubSpot as the new owner of the phone numbers.





Custom Channels API for Unified Messaging

<u>Learn More</u>

The Custom Channels API lets you integrate any messaging channel directly into the HubSpot Help Desk.

Use Case

If your support team relies on regional messaging apps like LINE or Telegram, this API allows developers to integrate them into the HubSpot inbox. This centralizes communication, improves tracking, and ensures your support team can serve customers on their preferred platforms.







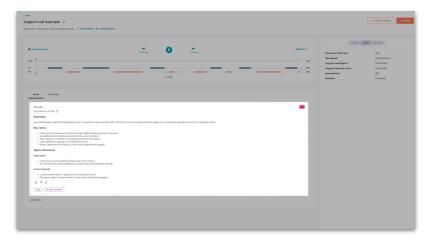
Updated Call Summaries

Call summaries now provide clearer formatting and better AI-driven highlights to surface key points.

Service Hub[®]

Use Case

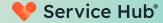
When reviewing past calls, reps can now skim updated summaries to find key decisions or follow-ups faster. This saves time and ensures smoother handoffs.









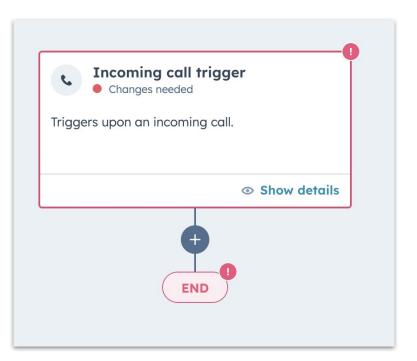


Voice Routing in IVR

Voice IVR now supports intelligent routing to direct callers to the right team based on input.

Use Case

Instead of generic menus, you can now route callers directly to billing, support, or sales. This improves customer satisfaction and first-touch resolution.



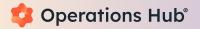












Unique value enforcement for custom phone number properties

You can now enforce unique values for custom phone number properties to prevent duplicates.

Use Case

When collecting phone numbers from leads or customers, ops teams can avoid duplicate entries with unique enforcement. This ensures cleaner data and fewer sync conflicts.

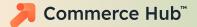
sibility	
Show property in for Use this property in forms, p	
lidation	
ecify what values are allow	wed for this property. These rules apply when creating,
iting, and importing recon	ds with the CRM. Learn more 🖉
Require unique value	s for this property (0 of 10)
Validate phone nur	nbers for this property
With this setting turned o	n, phone numbers must:
	n, phone numbers must: ntry code, starting with a plus sign (+)
Include a valid cou	
 Include a valid cou Match number form Contain between 4 	natting code, starting with a plus sign (+) natting for the chosen country code and 15 digits
 Include a valid cou Match number form Contain between 4 	ntry code, starting with a plus sign (+) natting for the chosen country code
Include a valid cou Match number form Contain between 4 Contain only number	natting code, starting with a plus sign (+) natting for the chosen country code and 15 digits
Include a valid cou Match number form Contain between 4 Contain only number	ntry code, starting with a plus sign (+) arting for the chosen country code and 15 digits ers and a leading plus sign (+) thout formatting. In HubSpot, numbers will display
Include a valid cou Match number form Contain between 4 Contain only number Numbers will be saved will	ntry code, startling with a plus sign (+) writing for the chosen country code and 15 digits ers and a leading plus sign (+) thout formatting. In HubSpot, numbers will display _Learn more (?)
Include a valid cou Match number forn Contain between 4 Contain only number Numbers will be saved wi using the regional format Use default country cod	ntry code, startling with a plus sign (+) writing for the chosen country code and 15 digits ers and a leading plus sign (+) thout formatting. In HubSpot, numbers will display _Learn more (?)
Include a valid cou Match number forn Contain between 4 Contain only number Numbers will be saved wi using the regional format Use default country cod	Improde, startling with a plus sign (+) anting for the chosen country code and Is digits ars and a leading plus sign (+) thout formatting. In HubSpot, numbers will display Learn more (2) e (optional) be used to validate numbers without a country code

Unique phone number









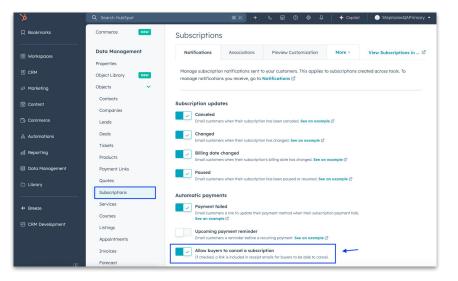


One-Click Subscription Cancellation

Let customers initiate subscription cancellation with a single click directly from their receipt.

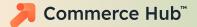
Use Case

When a subscriber wants to cancel, they can simply follow the link in their receipt to open a pre-filled cancellation email—no extra steps required. This reduces support burden and provides a smoother, more customer-friendly experience.











Display Partial Payments on Invoices

Show partial payment history directly on invoices to improve clarity for both customers and your finance team.

Use Case

When a customer pays in installments, you can now provide an invoice that reflects each transaction and the remaining balance. This eliminates confusion, reduces back-and-forth, and ensures everyone is aligned on what's been paid and what's still due.

	Invoice date April 7, 2025 Due date April 7, 2025			
otal	\$550.00			
PRODUCTS & SERVICES	QTY	UNIT PRICE	AMOUNT	
Tax Preparation Services (2025) Preparation of your 2025 Federal, Sta Local taxes, including up to 30 minut Filing is included.		\$550.00	\$550.00	
	Subtotal		\$550.00	
	Total		\$550.00	
	Payment - April 7, 2025 Balance due		(\$200.00)	
			\$350.00	
Download	t to sales tax (as applicab	ole).		

Sales Invoice

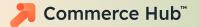
Logicel

Logicel









Expanded Multi-Currency Support for Payments in Commerce Hub

Sell in 130+ global currencies through HubSpot Payments to deliver a localized and seamless buyer experience.

Use Case

When expanding into international markets, you can now present prices in the buyer's local currency to eliminate confusion and boost conversion rates. This helps remove exchange rate guesswork while making your brand feel more accessible to global customers.







Sharing Credit Card Details in Checkout

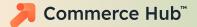
Buyers can now share credit card details during the checkout process with other team members for reuse.

Use Case

When one person checks out, they can now allow others on the team to reuse the same card for future purchases. This reduces friction for teams making repeat transactions and helps maintain purchasing consistency.







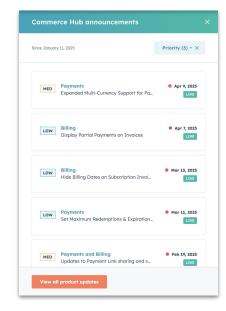


Commerce Hub Product Updates on Overview

Merchants can now see product updates directly within the Commerce Hub Overview tab.

Use Case

Instead of checking email or searching documentation, users can stay informed on key changes without leaving their workspace. This ensures smoother adoption of new features and fewer missed updates.







Developer Platform

Developer Platform



Developer Platform Version 2025.1 Release

Platform version 2025.1 is now live, requiring Node.js v20+ for all serverless and endpoint functions in developer projects.

Use Case

When building or updating serverless functions, developers can now upgrade to Node.js v20 to align with platform standards and access newer language features. This helps future-proof their projects and ensures continued support beyond October 1, 2025, when version 2023.2 is deprecated.







Custom events now support custom IDs to match to objects

Link custom events to CRM objects using your own matching ID to reduce "unknown" events and improve data integrity.

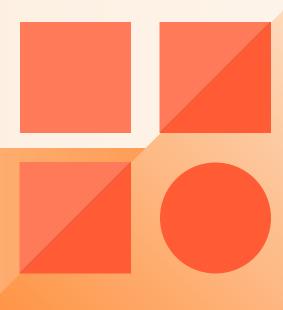
Use Case

When sending events from external systems that don't use HubSpot object IDs, you can now use a familiar field—like a user ID or email—to match incoming data to the right object. This simplifies integrations and ensures events show up correctly for reporting and automation.

Live







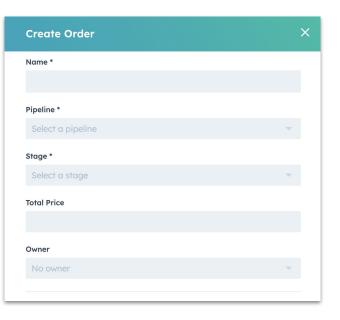
Introducing Native Order Creation in HubSpot

Create and manage orders directly in HubSpot to streamline deal-to-fulfillment processes and maintain data consistency.

Use Case

When a deal closes, you can now instantly generate an order from that deal and link it to the appropriate contact or company. This simplifies fulfillment workflows, eliminates duplicate data entry, and gives your team complete visibility into sales activity all in one place.







Marketplace Apps can connect Learn More messaging channels to Help Desk

Marketplace apps can now use the Custom Channels API to connect 1:1 messaging platforms to Help Desk.

Use Case

When your customers prefer WhatsApp or LINE, you can now integrate those platforms into Help Desk via certified apps. This improves support accessibility.



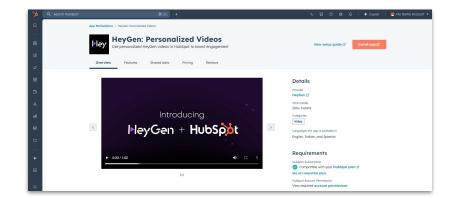


Send Personalized AI Videos Through Email with the HeyGen App for HubSpot

Use the HeyGen app to send personalized AI-generated videos through HubSpot emails and workflows at scale.

Use Case

When nurturing leads or welcoming new customers, you can now trigger personalized videos—complete with the recipient's name and relevant content—directly from workflows. This improves engagement and helps deliver a high-touch experience without manual effort.





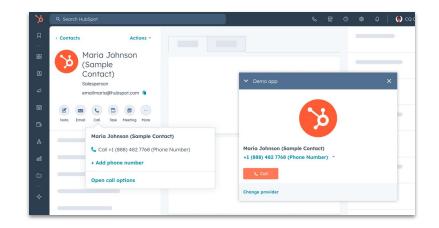


Receive Inbound Calls with Calling Apps in HubSpot

Answer inbound calls from Zoom Phone and RingCentral within HubSpot and manage records while staying on the call.

Use Case

When taking an inbound call from a prospect or customer, you can now stay in HubSpot, view related records, and log notes in real time—all without switching apps. This streamlines conversations, improves productivity, and ensures complete call documentation.





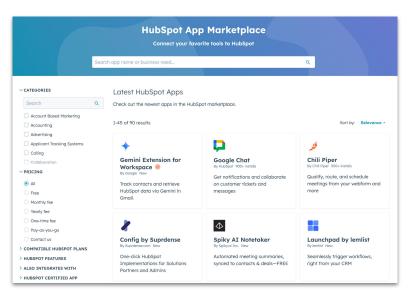


App Marketplace Q1 roundup: 95+ new & 60+ updated apps

Discover 95+ new apps and 60+ major updates in the HubSpot App Marketplace to extend your tech stack and streamline work.

Use Case

When scaling workflows or enhancing customer communication, you can now leverage new integrations—like syncing meeting summaries from Zoom or Fathom directly into HubSpot—or automate personalized video delivery via HeyGen. This gives your team more flexibility, less manual work, and better-connected tools across marketing, sales, and service.







App Marketplace

New Jira App Powered by Data Sync

Automatically sync HubSpot tickets and Jira issues—including notes and comments—for real-time collaboration between support and dev teams.

Use Case

When a support rep logs a bug in HubSpot, the issue automatically syncs to Jira and stays updated with new comments from either side. This keeps both teams aligned without extra manual work, helping resolve issues faster and improve communication across tools.

<table-of-contents> Jira (Data Sync)</table-of-contents>			汝 HubSpot	
Issues	-		Tickets	•
donald-syncduck	•	↓ •		
Vlad Test				
Task	-			





App Marketplace

Publish App Reviews with AI-Generated Titles

App Marketplace reviews can now include AI-generated titles for faster publishing and greater clarity.

Use Case

When writing a review for a connected app, users can choose from suggested titles generated by AI. This encourages more frequent feedback submissions and creates more consistent review formats for future readers.

Rate and share your experience for other HubSpot customers
Looking for help? You can contact Gmail 🖉 directly for support.
Overall rating *
I want to add more detailed ratings
Overall review
How well is Gmail working for you? How has it impacted your business?
Pros
Biggest advantages
Cons
Biggest disadvantages
Review title
Title will be auto-generated
Provide private feedback











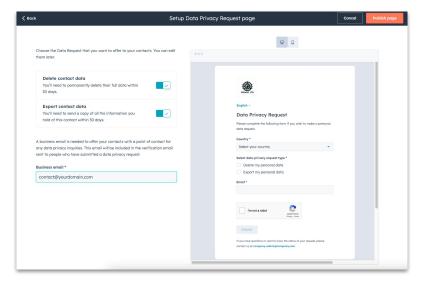
Unified Data Privacy Request Management

<u>Learn More</u>

Easily configure, track, and manage data privacy requests in one place to stay compliant and reduce manual steps.

Use Case

A compliance officer can now oversee all incoming data privacy requests within HubSpot, assign them to the right team members, and ensure timely completion—eliminating the need to track requests across multiple systems. This central hub enhances efficiency and accountability in data protection workflows.









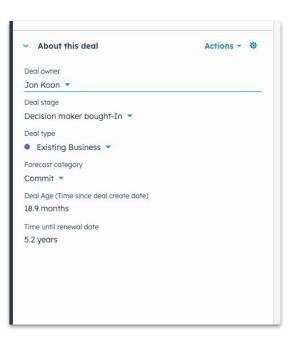
Autosave properties on the about section and record preview

Edits made in the About section or record preview now autosave instantly, reducing clicks and preventing data loss.

Use Case

While updating contact or deal details, you can now make quick edits in the sidebar without worrying about clicking save. This ensures your updates are captured in real time and helps maintain clean, accurate records with less effort.









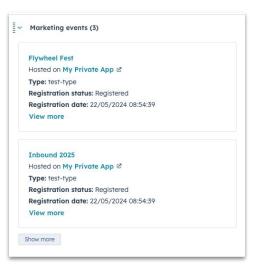
View Marketing Event History with the New Registrant Card in Contact Records

See a contact's full marketing event history right from their record with the new registrant CRM card.

Use Case

When preparing for a follow-up call or email, you can now quickly check whether a contact registered for, attended, or engaged with a recent event—all from their contact record. This saves time, improves personalization, and keeps your workflow efficient.









Connected email analytics rates in Custom Report Builder Learn More

Track 1:1 email open, click, and reply rates in Custom Report Builder to optimize sales outreach and engagement.

Use Case

When reviewing team performance, sales managers can now compare reps' email engagement rates to identify what messaging resonates. This supports coaching, enhances prospecting strategies, and helps boost reply rates over time.

1 data source rate × ∓ 10 results from: Activities (primary) ~ ✓ Activities # Email Click Rate # Email Open Rate # Email Reply Rate

Edit data sources

<<







Meetings Index Page & Custom Properties

You can now manage all HubSpot meetings in one place and add custom properties for better tracking.

Use Case

When reviewing past customer meetings, teams can now filter and view meetings by custom fields such as purpose, type, or follow-up needed. This boosts visibility into engagement patterns and helps teams report on meetings in a more tailored way.

\$	Q. Search H	łubSpot	XK +		% E 0 @	🗘 🛛 🦪 ChatSpot 👘 🧌 Mor	nsters, Inc.
	Meet 380 rece	ings 👻				Actions *	Import
	All re	cords	+ Add view	v (1/50) All views			
æ	Meet	ing name * Create date * 1	Last modified d * Meeting star	t ti * 🛛 🌐 Advanced filters (0)		5	
	Sea	rch Q				Export Edit O	olumns
3		MEETING NAME	MEETING OUTCOME	ACTIVITY DATE (CDT)	MEETING START TIME (CDT)	MEETING END TIME (CDT)	MEET
		Discovery	Scheduled	Today at 11:00 AM	Today at 11:00 AM	Today at 11:30 AM	
		testing google meet record	Scheduled	Today at 8:58 AM	Today at 8:58 AM	Today at 9:28 AM	Join
		testing google meet record	Scheduled	Today at 8:52 AM	Today at 8:52 AM	Today at 9:22 AM	Join
		Testing other user	Scheduled	Yesterday at 3:15 PM	Yesterday at 3:15 PM	Yesterday at 3:45 PM	
		New meeting for meeting	Scheduled	Yesterday at 2:00 PM	Yesterday at 2:00 PM	Yesterday at 2:30 PM	New
		Discovery Call	Completed	Yesterday at 8:15 AM	Yesterday at 8:15 AM	Yesterday at 8:45 AM	Join
		Demo	Completed	Yesterday at 8:05 AM	Yesterday at 8:05 AM	Yesterday at 8:35 AM	
		First Discovery	Completed	Sep 3, 2024 7:00 PM CDT	Sep 3, 2024 7:00 PM CDT	Sep 3, 2024 7:30 PM CDT	
		HubSpot Demo	Completed	Sep 3, 2024 8:00 PM CDT	Sep 3, 2024 8:00 PM CDT	Sep 3, 2024 8:30 PM CDT	
		testing sync to index page	Scheduled	Aug 30, 2024 6:30 PM CDT	Aug 30, 2024 6:30 PM CDT	Aug 30, 2024 7:30 PM CDT	
		test sync to index page	Scheduled	Aug 30, 2024 5:30 PM CDT	Aug 30, 2024 5:30 PM CDT	Aug 30, 2024 6:30 PM CDT	
		New Teams test		Aug 27, 2024 2:00 PM CDT	Aug 27, 2024 2:00 PM CDT	Aug 27, 2024 2:30 PM CDT	Herc
		Ballay / Malloon	Prev 1 2 3 4	Aux 20, 2024 7:00 DM CDT	Aux 20, 2024 7:00 PM CDT	Aux 31, 2024 7:00 DM CDT	





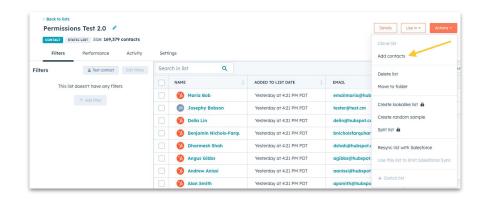


Add records to lists from actions dropdown

You can now add contacts to static lists directly from the list view's action menu.

Use Case

While managing a list, you can quickly add more contacts without navigating away from the page. This speeds up prep for emails or workflows.









AI-Generated Workflow Names

Automatically generate context-aware names for newly created workflows using HubSpot AI.

Use Case

Instead of leaving workflows unnamed or duplicating generic templates, users can now generate names that reflect the automation's intent and audience. This helps teams stay organized and improves clarity when collaborating across departments.

Unnamed workflow - 2025-04-01 13:00:30 GMT+0000 🖋	Review Workflow	
	Step 1: Enrollment	
Trigger enrollment for contocts When this happens	Step 2: Timing & Performance	
Group 1	Step 3: Connections	
Has completed: Form submission Form name is any of Contact us form	Step 4: Workflow details	
	Name	+ A1
Only enroll contacts that meet these conditions	Send thank you message after form submission	
Choose conditions to filter records Choose cond	Edit	
	Description	+ AI
(+)	Sends "Thanks for signing up!" email when a contact submits the "Contact us form".	
1. Send emoil	Edit	
Send Thanks for signing up!!		
	Permissions Campaign	
	Available to everyone None	
Te + O B Details	Edit permissions Edit campaign	
	Brand Folder	
(+)	None None	
	Edit brand Choose folder	
* 1. End	Workflow updated on Workflow updated by	
	Apr 1, 2025 9:02 AM Megan Legge	
	Workflow created on Workflow created by	
	Apr 1, 2025 9:01 AM Megan Legge	
	Back Turn on workflow	





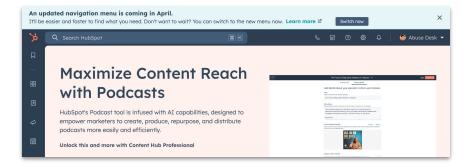


Global Navigation updates to find your destination faster

The global navigation bar has been redesigned to better reflect hub-specific workspaces and common tasks.

Use Case

Instead of hunting for the right tools, users now see Sales and Service clearly organized. This reduces bounce rates and supports onboarding clarity.







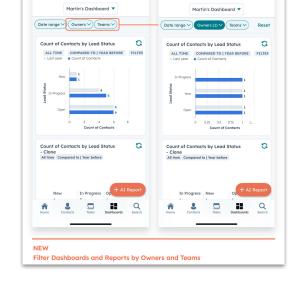


Owner & Team Filtering on Mobile Dashboards

You can now filter mobile dashboards by owner or team to get more targeted views on the go.

Use Case

While checking metrics during a meeting or commute, managers can now isolate results for specific reps or teams. This allows for quicker performance checks and more focused decision-making from mobile devices.



09:41

Dashboards

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09:41

Dashboards







Permanently Delete Unused and Unfilled Properties

Admins can now permanently delete properties that have no data or usage across records and tools.

Use Case

When cleaning up legacy properties, admins can now confidently delete unused fields without affecting forms, workflows, or reports. This improves system hygiene and simplifies data management across the CRM.

Archive "First marketing email send date" Once archived, this default property will stay in the Archive tab. Default properties can be restored at any time. Before archiving, please review the following usage information. Contact fill rate for this property Review Contacts 0% 0 out of 11 This property is not filled on any record and isn't used by any HubSpot assets. You can permanently delete this property if needed. Delete permanently Archive property Cancel







Custom events now support custom IDs to match to objects

Link custom events to CRM objects using your own matching ID to reduce "unknown" events and improve data integrity.

Use Case

When sending events from external systems that don't use HubSpot object IDs, you can now use a familiar field—like a user ID or email—to match incoming data to the right object. This simplifies integrations and ensures events show up correctly for reporting and automation.







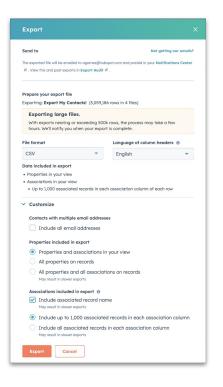
Removing Associated Records Display Properties by Default in Export

Associated record display properties are now excluded by default in standard CRM exports.

Use Case

When exporting contact, company, or deal data, ops teams no longer need to manually uncheck associated properties. This simplifies CSV formatting and prevents unintended data exposure or file bloat.







Change the Name of Your Export

Users can now rename CRM data exports before downloading them.

Use Case

When exporting data for cross-team sharing or analysis, users can now set descriptive names in advance. This reduces confusion across reports and makes file management easier.

Send to	Not getting our email
The exported file will be emailed to agomez@hul	bspot.com and posted in your Notifications Center
$\ensuremath{\mathcal{C}}$. View this and past exports in $\ensuremath{\mbox{Export}}$ Audit	Ø.
Prepare your export file	
Exporting: 7,748 rows in 1 file	
Export name	
Export My Contacts!	
File format	Language of column headers 0
CSV 🔻	English
Data included in export	
Properties in your view	
Associations in your view	
• Up to 1,000 associated records in ea	ab appariation askymm of such any.

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Automated Inactive User Deactivation

Learn More

Automated inactive user deactivation is a workflow that removes inactive users (i.e. users who have not logged into HubSpot in over 90 days) on a monthly basis.

Use Case

Inactive user accounts pose a significant security risk, as they can be vulnerable to account takeovers (ATOs) and data breaches. Manually managing inactive users can be time-consuming and inefficient, often leading to oversights and delays. This feature automates the deactivation of inactive users, reducing the risk of unauthorized access and strengthening your account security.





Automatically Format Property Data at the Point of Entry

<u>Learn More</u>

Property values can now be automatically formatted—like capitalizing names or trimming spaces—as they're entered.

Use Case

Ops teams can now standardize data quality in real-time instead of fixing it downstream. This reduces cleanup, improves segmentation, and strengthens reporting.

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			\$#&NEWYORK)\$(@#\$*#





Property History Exports Now Only Include Records with Historical Values

HubSpot property history exports will now exclude records that never had a value for the selected property.

Use Case

When exporting change logs, users no longer waste time filtering out irrelevant records. This speeds up audits and improves the clarity of historical reporting.





View Property Fill Rate in Property Settings

You can now see how often each CRM property is populated directly in property settings.

Use Case

Ops teams can now identify which properties are underused and which ones are fully adopted. This improves decisions around cleanup, required fields, and data strategy.

operties	s are used to collec	and store informatio	n about your reco	rds in HubSpot. For example, a contac	t might have properties like First Nar	ne or Lead Status.		
Selec	t an object:	Deal properties	•				Go to D	eals settin
Prope	erties (175)	Conditional logic	Groups	Archived (0)				
All grou	properties	vypes * All users *	All access +			206	data guality issues found	Create prop
	NAME 🗘			PROPERTY ACCESS	GROUP 🗘	CREATED BY	USED IN 🗘	FILL RAT
	Deal Stage Radio select			Everyone can view and edit	Deal activity	HubSpot	8	100
	Deal Type Radio select			Everyone can view and edit	Deal information	HubSpot	7	18
	Priority Dropdown selec	t		Everyone can view and edit	Deal information	HubSpot	7	54
	Amount			Everyone can view and edit				





Bell Notifications - sidebar redesign

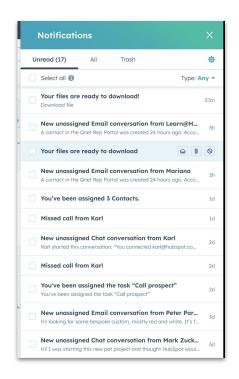
Navigate and manage notifications faster with an improved sidebar that prioritizes unread alerts, bulk actions, and a more compact layout.

Use Case

Users can now quickly scan unread notifications, apply bulk actions with checkboxes, and manage their preferences more efficiently. This streamlined experience reduces clutter and ensures important updates are easily accessible.

Launch region: Global





HubSpot







Research intent Learn More

Discover and engage high-fit accounts researching relevant topics—before they hit your site—with research-based intent data inside HubSpot.

Use Case

When targeting expansion or prospecting new accounts, you can now surface companies researching key topics and automatically enroll them into campaigns or workflows. This allows your team to engage earlier in the buying journey and stay ahead of churn or competitive switching.







Smart Properties Learn More

Smart Properties reduce manual property creation by automatically generating them from your data patterns.

Use Case

When you're creating custom objects or forms, Smart Properties will proactively recommend fields based on past usage. This helps you set up consistent data collection quickly without needing to build everything from scratch.



	values by generating or extracting data from a pt will be used when filling values for this
hat do you want to know	?* Examples
Example: "How many er	nployees does this company have?"
here should this data con	ne from? *
Web research	-
eview result	
eview result RECORD	PREVIEW
	PREVIEW Select a record to preview
RECORD	



Thank You